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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The “Announcement on the Subsidiary Obtaining the Official Reply on Approval for Dongsheng East to Taigemiao Railway Project” as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) by China Shenhua Energy Company Limited on 27 December 2024 is enclosed hereto as overseas regulatory announcement.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

Beijing, 26 December 2024

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Zhang Changyan as executive directors, Mr. Kang Fengwei and Mr. Li Xinhua as non-executive directors, Dr. Yuen Kwok Keung, Dr. Chen Hanwen and Mr. Wang Hong as independent non-executive directors, and Ms. Jiao Lei as employee director.

China Shenhua Energy Company Limited
Announcement on the Subsidiary Obtaining the Official Reply on
Approval for Dongsheng East to Taigemiao Railway Project

The Board of Directors and all directors of China Shenhua Energy Company Limited (“the Company”) guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and take legal responsibility as to the truthfulness, accuracy and completeness of the content herein.

Recently, the Company has obtained the official reply from Inner Mongolia Autonomous Region Development and Reform Commission on approval for the Dongsheng East to Taigemiao Railway project.

Located in Ejin Horo Banner and Kangbashi District, Ordos City, Inner Mongolia Autonomous Region and spanning from Hailesihao South station to Yueyashu Bay loading station in Taigemiao Mining Area, the Dongsheng East to Taigemiao Railway project occupies a main line of a total length of 97.611 kilometres, with a length of the connection line of 8.915 kilometres, which respectively connects to Bazhun Railway and Baoshen Railway, etc. It serves as the main transportation pathway for the coal exported from Xinjie Taigemiao Mining Area and the nearby coal mines. The total investment for the project is approximately RMB11.347 billion, funded by 30% of the self-owned capital of the project construction unit and 70% of bank loans. The construction duration of the project is 3.5 years from the date of commencement of construction. The project construction unit is China Energy Baoshen Dongyue Railway Co., Ltd., which is funded by China Energy Baoshen Railway Co., Ltd, a non-wholly owned subsidiary of the Company, in the proportion of 65% of the shareholding.

The Company will make every effort in advancing the construction of the project in accordance with the official reply on approval requirements of the project, and fulfill its relevant information disclosure obligations in a timely manner as required by securities regulations. Investors are advised to pay attention to the investment risks.

Announcement is hereby given.

By order of the Board

China Shenhua Energy Company Limited

Song Jingtang

Chief Financial Officer and Secretary to the Board of Directors

27 December 2024